



B1 Print & Delivery

Simplicity at work

B1 Print & Delivery is an advanced Crystal Report integration, enabling users to email all their communication with customers and vendors from SAP Business One, in any language, saving them tons of time and briefcases of money. By activating one Crystal Report, users can manage all Marketing Documents making B1 Print & Delivery the ideal tool to customize the customer's system in a quick, easy and profitable way.

With B1 Print & Delivery you can define when a document (Email, PDF etc...) should be processed and sent with an easy to use schedule.

The screenshot displays the SAP Business One Sales Order window. The 'Item/Service' list on the left includes items 1 through 8. A context menu is open over item 7, showing various actions. The 'B1 Print and Delivery' option is highlighted, which has opened a sub-menu with the following options: Sales Order (Default), Report selection, Delivery log, Print, Print preview, Email, PDF, Word, Excel, and Edit. The main window also shows customer details for C20000, a primary status, and a table of line items with columns for quantity, unit price, discount, VAT, and total.

| Qty | Unit Price | Disc... | VAT C... | Total... |
|-----|------------|---------|----------|----------|
| 1 | 120.00 \$ | 0.000 | PA | 120.00 |
| 1 | 750.00 \$ | 0.000 | PA | 750.00 |
| 1 | 22.50 \$ | 0.000 | PA | 22.50 |
| 1 | 300.00 \$ | 0.000 | PA | 300.00 |

B1 Print & Delivery can take over the entire document handling process for sales and purchase documents. You have the option to control each of the delivery methods (print, show, email, PDF and add document).

You can also work with multiple layouts of different business partners or on the fly choose a different layout.

Report Action (v.6.1.2.5) [900054]

Code: RA-009 Remarks:

Name:

Type: **Email report** Mark documents as printed

Subject:

Body: **Plain text**

Attachment template: Attachment type: **PDF** 0 Additional attachments

| # | To / CC / BCC | Email to use | Direct Email | Email Category |
|---|---------------|----------------------------|--------------|----------------|
| 1 | To | BP: Default contact person | | |
| | | | | |
| | | | | |

Client delivery method:

Outlook Outlook: Save as draft

SMTP ..

Exchange ..

Exchange: Save as draft

Server delivery method:

SMTP ..

Exchange Exchange: Save as draft

Each single action you can do with a report can be customized in details with the powerful report action configuration.

You can set up individual actions or group them together in a multi-action (Example: print and email with one click).

“ We send around 800 invoices every month, and I anticipate that 80% of these can be sent with the Print & Delivery. With a typical cost of €4 for every invoice that we send out, we now make a saving of more than €25,000 per year. Furthermore, we get hold of the correct e-mail addresses that can be used in future contact with our customers. ”

Sjur Gilje, Manager, Hjulius AS, Norway

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THE BOYUM PACK TEAM:

Mikael Boyum, CEO / President
 Rasmus Wulff Jensen, CTO
 Mads Madsen, Head of Global SSP Sales
 Naama Aharoni, Global Enablement Manager

mb@boyum-it.com
rwl@boyum-it.com
mhm@boyum-it.com
nah@boyum-it.com

Dan McLachlan, Channel Manager (UK)
 Fernando Aleixo, Channel Manager / LPE (Brazil)
 Rasmus Madsen, Channel Manager
 Yaremi López, Channel Enabler

dan@boyum-it.com
fpa@boyum-it.com
rkm@boyum-it.com
ym@boyum-it.com



Boyum IT A/S
 Sinttrupvej 71, 1.
 DK-8220 Brabrand
www.boyum-solutions.com
www.boyumpack.com
sales@boyum-it.com